

UNITED STATES BANKRUPTCY COURT FILED

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This Monthly Financial Report was prepared soley for purposes of complying with the monthly reporting requirements of the Office of the United States Trustee - Eastern District of Wisconsin. The attached information does not purport to show the financial statements of Keystone Consolidated Industries, Inc., or any of its subsidiaries, in accordance with generally accepted accounting principles. The financial information related to non-debtor subsidiaries of Keystone Consolidated Industries, Inc., certain disclosure items, reclassifications, eliminations and accruals have been omitted.

#### MONTHLY FINANCIAL REPORT

OFFICE OF THE U.S. TRUSTEE EASTERN DISTRICT OF WISCONSIN

Case Name:

FV Steel & Wire Company ("FVSW") Keystone Consolidated Industries, Inc. ("KCl") DeSoto Environmental Management, Inc. ("DEMI")

J.L. Prescott Company ("JLP")
Sherman Wire Company ("SWC")
Sherman Wire of Caldwell, Inc.("SWCI")

Case No:

04-22421-SVK 04-22422-SVK 04-22423-SVK 04-22424-SVK 04-22425-SVK

04-22426-SVK

FOR MONTH OF JUNE, 2004.

1. FINANCIAL SUMMARY

#### CASH RECEIPTS AND DISBURSEMENTS

	<u>FVSW</u>	KCI	DEMI	JLP	SWC	SWCI	Total
A. CASH ON HAND START OF MONTH	\$0	\$5,930,120	\$0	\$0	(\$2,392)	\$0	\$5,927,726
B. RECEIPTS	0	94,489,224	0	0	3,072	0	94,492,296
C. DISBURSEMENTS	0	93,241,605	0	0	15,464	4,000	93,261,069
D. NET RECEIPTS (DISBURSEMENTS)	0	1,247,619	0	0	(12,392)	(4,000)	1,231,227
E. CASH ON HAND END OF MONTH	\$0	\$7,177,739	\$0	\$0	(\$14,784)	(\$4,000)	\$7,158,955

Note 1 - KCI Cash On Hand At End of Month includes \$7,892,490 of cash held in escrow for PSC Metals, Inc. pending resolution of disputed ferrous scrap ownership (See U.S. Bank - Portland, Oregon accounts #1535581004 and #136000100).

Note 2 - KCI Receipts include \$24,123,000 of advances on its Revolving Line of Credit (RLC).

Note 3 - KCI Disbursements include \$30,443,283 of payments on its RLC.

Note 4 - KCI Receipts and Disbursements include transfers from and to, respectively KCI accounts of \$39,887,792.

Note 4 - SWC Receipts and KCI Disbursements include transfers from KCI to SWC of \$3,072.

#### CASH DISBURSEMENT RECONCILIATION

	FVSW	KCI	DEMI	JLP	SWC	SWCI	<u>Total</u>
Per Schedule of Receipts and Disbursements Less:	0	93,241,605	0	0	15,464	4,000	93,261,069
Payments on Revolving Credit Facility Transfers to other cash accounts		(30,443,293) (39,890,864)					(30,443,293) (39,890,864)
Net Cash Disbursements	\$0	\$22,907,448	\$0	\$0	\$15,464	\$4,000	\$22,926,912

# PROFIT AND LOSS STATEMENT ACCRUAL BASIS

							Sup	Elimin-	
	FVSW	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	SWC	SWCI	<u>Total</u>	ations	<u>Total</u>
A NET SALES	\$0	\$30,613,303	\$0	\$0	\$1,595,321	\$0	\$32,208,624	(\$1,681,386)	\$30,527,238
B. COST OF SALES	0	22,666,306	0	0	1,198,619	0	23,864,925	(1,681,386)	22,183,539
C. GROSS PROFIT	. 0	7,946,997	0	0	396,702	0	8,343,699	0	8,343,699
D. TOTAL OPERATING EXPENSES	3,549	5,296,208	0	60,500	461,403	27,293	5,848,953	(199,007)	5,649,946
E. NET INCOME (LOSS) FROM OPERATIONS	(3,549)	2,650,789	0	(60,500)	(64,701)	(27,293)	2,494,746	199,007	2,693,753
F. NON-OPERATING, NON-RECURRING									
REVENUE (EXPENSES)	7,994	(820,601)	60,000	0	123,246	0	(629,361)	(199,007)	(828,368)
H. NET INCOME (LOSS)	\$4,445	\$1,830,188	\$60,000	(\$60,500)	\$58,545	(\$27,293)	\$1,865,385	\$0	\$1,865,385
_									

#### II. PROFIT & LOSS STATEMENT (ACCRUAL BASIS)

	EVSW	KCI	<u>DEMI</u>	JLP	SWC	SWCI	Sub <u>Total</u>	Elimin- ations	Total
A Related to Business Operations:  Total Revenue (Sales)		\$30,613,303			\$1,595,321		\$32,208,624	(\$1,681,386)	\$30,527,238
Less: Cost of Goods Sold:									45 000 000
Beginning Inventory at Cost		43,714,789			2,275,607		45,990,396	(4 004 200)	45,990,396 20,309,509
Add: Purchases		20,768,347			1,222,548		21,990,895 44,116,366	(1,681,386)	44,116,368
Less: Ending Inventory at Cost		41,816,830			2,299,536	0	23,864,925	(1,681,386)	22,183,539
Cost of Good Sold	0	22,666,306	0	00	1,198,619		23,004,823		A.J.
Gross Profit	0	7,946,997	0	0	396,702	0	8,343,699	0	8,343,699
Less: Operating Expenses:									40.577
Officer Compensation		40,577					40,577		1,187,071
Salaries and Wages Other Employees		1,099,307			87,764	47.000	1,187,071		1,632,441
Employee Benefits and Pensions	105	1,581,932			32,735	17,669	1,632,441 109,083		109,083
Payroll Taxes		93,909			15,174	(193)	22,062		22,062
Real Estate Taxes		12,231			10,024	(193)	22,062		22,002
Federal and State Income Taxes		0			2,361		31,184		31,184
Rent and Lease Expense		28,823		60,000	2,301		483,416	(188,138)	295,278
Interest Expense		423,416		80,000	121,473		(192,993)	(100).007	(192,993)
insurance		(314,466) 0			121,473		(.02,000)		0
Automobile Expense		•			7.925	709	224,924		224,924
Utilities	0.444	216,290			89.586	5,915	1,235,215		1,235,215
Depreciation and Amortization	3,444	1,136,270 132,307			6.245	0,513	138,552		138,552
Repairs and Maintenance		41,287			0,240		41,287		41,287
Advertising					4.757		108,416		108,416
Supplies, Office Expense and Photocopies		103,659			4,707		0		0
Bad Debts	_	•	•	500	83,359	3,193	787,718	(10,869)	776,849
Miscellaneous - Exhibit A Total Operating Expenses	3,549	700,666 5,296,208	0	60,500	461,403	27,293	5,848,953	(199,007)	5,649,946
			_			(07.000)	2,494,746	199,007	2,693,753
Net Income (Loss) From Operations	(3,549)	2,650,789	0	(60,500)	(64,701)	(27,293)	2,494,740	189,007	2,093,730
Not Related to Business Operations:     Revenue:									-
Interest Income	994	5,264	60,000		128,138		194,396	(188,138)	6,258
Net Gain (Loss) on Sale of Assets							_0		0
Other - Exhibit B	7,000	45,174	0	. 0	0	0	52,174	(10,869)	41,305
Total Non-Operating Revenue	7,994	50,438	60,000	0	128,138	0	246,570	(199,007)	47,563
Expenses:						_			075 004
Legal and Professional Fees - Exhibit C	0	871,039	0	0	4,892	0	875,931	0	875,931
Other - Exhibit D	0	0	00	0	0	0	0	0	0
Total Non-Operating Expenses	0	871,039	0	0	4,892	0	875,931	00	875,931
Net Income (Loss) For Period	\$4,445	\$1,830,188	\$60,000	(\$60,500)	\$58,545	(\$27,293)	\$1,865,385	\$0	\$1,865,385

Note 1 - Beginning and ending inventory balances shown above do not include reserves related to LIFO and obsolescence that are reflected in the inventory balances shown on the Balance Sheet.

Note 2 - Interest income at DEMI and SWC is based on the balance of intercompany receivables.

#### III. SUMMARY OF CASH RECEIPTS & DISBURSEMENTS (Attach Copies of Bank Statements & Bank Reconciliations)

			(rindori Gopii	DE OF DEFIN GLERC	III GI ILLE OF SPRUK	rteconciliations)		
U.S. Bank - KCI SWC SWCI	Portland, Oregon #162100016550 #152100016684 #152100015552							
2		EVSW	KCI	DEMI	TLP	SWC	SWCI	Total
Beginning Ca	sh Balance Per Books		(\$1,899,319)			(\$3,001)	\$0	(\$1,902,320)
Receipts: Other								
	CI US Bank Acct-153691427964		6,641,653			3,072	0	0
	Total Receipts	0	6,641,653	0	0	3,072	0	6,844,725 6,844,725
Disbursemer Operating	nts: disbursements		6,039,985			5,185	4,000	6,049,170
	Total Disbursements	0	6,039,985	0	0	5,185	4,000	6,049,170
Net Receipts	(Disbursements)	0	601,668	0	0	(2,113)	(4,000)	595,555
Ending Cash I	Balance Per Books	\$0	(\$1,297,651)	\$0	\$0	(\$5,114)	(\$4,000)	(\$1,306,765)
KCI # 1630	Portland, Oregon 166081004 2100016676							(81,000)
		FVSW	KCI	DEM!	JLP	SWC	SWCi	Total
Beginning Cas	ih Balance Per Books		\$4,928			(\$51)		\$4,877
Receipts:								<b>V</b> 1,0/1
Transfer fr Trafer fr KO Interest Inc	om US Bank 436000100 CORP CI US Bank Acct-153691427964 come		13,540,873 1,116,689			0		13,540,873 1,116,689 0
	Total Receipts	Ō	14,657,562	0		0	0	14,657,562
Disbursement Transfer to Operating of	ts: US Bank 436000100 CORP disbursements		14,360,000			10,279		14,360,000
	Total Disbursements	0	14,360,000	0	0	10,279	0	0
Net Receipts (i	Disbursements)	0	297,562					14,370,279
	alance Per Books			0	0	(10,279)	0	287,283
	=======================================	\$0	\$302,490	\$0	\$0	(\$10,330)	\$0	\$292,160
U.S. Bank - Po #436000100	ertland, Oregon							
		<u>FVSW</u>	KCI	<b>DEMI</b>	<u>JLP</u>	SWC	SWCI	<u>Total</u>
Beginning Cast	n Balance Per Books		\$6,765,609					\$6,765,609
Receipts: Transfer from	m US Bank 1536 5808 1004		14,360,000					14,360,000
interest inco	me Total Receipts	0	5,264 14,365,264					5,264
Disbursement	-		14,303,204	0	0	0	0	14,365,264
	JS Bank 1536 5608 1004		13,540,873					13,540,873 0
	Total Disbursements	0	13,540,873	0	0	0	0	13,540,873
Net Receipts (D	isbursements)	0	824,391	0	0	0	0	
Ending Cash Ba	lance Per Books	\$0	\$7,590,000	\$0	\$0			824,391
	-		Ţ.,500,000	- PU	<b>3</b> U	\$0	\$0	\$7,590,000

U.S. Bank - Portland, Oregon # 152100015543							
	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		(\$47,776)					(\$47,776)
Receipts: Transfer from US Bank -1536 9142 7964		351,944					351,944
Total Receipts	0	351,944	0	0	0		0 351,944
Disbursements: Operating disbursements		837,168					837,168 0
Total Disbursements	0	837,168	0	0	0	ō	837,168
let Receipts (Disbursements)	0	(485,224)	0	0	0	0	(485,224)
Ending Cash Balance Per Books	\$0	(\$533,000)	\$0	<b>\$</b> 0	\$0	\$0	(\$533,000)
lank of America - Tampa, Florida # 0044 8440 8587 # 0044 8440 4244							
	FVSW	KCI	DEMI	JLP	SWC	SWCI	<u>Total</u>
eginning Cash Balance Per Books		\$156					\$156
ecelpts:							
Total Receipts	0	0	0	0	0	0	0
lisbursements:							
Total Disbursements	0	0	0	0	0	0	0
et Receipts (Disbursements)	0	0	0	O	0	0	0
nding Cash Balance Per Books	\$0	\$156	\$0	\$0	\$0	\$0	\$156
lartonville Bank - Bartonville, Illinois 60-0-766							
	EVSW	KCI	<u>DEMI</u>	JLP	SWC	SWCI	Total
eginning Cash Balance Per Books		\$10,000				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$10,000
ecelpts:							0
Total Receipts		0	0	0		0	0
isbursements:							
							0
Total Disbursements	0	0	0	0	0	0	0
et Receipts (Disbursements)	0	0	0	0	0	0	0

Blocked Acct # 1 636 9142 8277 CORP Concentration Acct # 1 636 9142 7964 COR							
Concentration Acct # 1 535 5608 0931 COR	P <u>FVSW</u>	KCI	DEMI	JLP	SWC	SWCI	<u>Total</u>
Beginning Cash Balance Per Books		\$1,022,526					\$1,022,526
Receipts:							
Fund from Revolving Line of Credit		24,123,000					24,123,000
Lockbox/Customer Receipts		29,385,090					29,385,090
Traffs fr KSW Bank One-630803062		936,686					936,686
Trsfrs fr KCI Bank One-9770127450		116,000					116,000
Total Receipts	0	54,560,776	0	0	0	0	54,560,776
Disbursements:							
Pay down Revolving Line of Credit Transfer to KCI US Bank-1536 5608 1004		30,443,293					30,443,293
Transfer to KCI US Bank-1521 0001 5543		1,116,689 351,944					1,116,681 351,94
Transfer to KSW US Bank-1521 0001 5550		6,641,653					6,641,65
Transfer to SWC US Bank-1521 0001 5576		0					(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Transfer to SWC US Bank-1521 0001 5584		3,072					3,072
Transfer to SWCI US Bank-1521 0001 5584		0					(
Transfer to KCI Bank One Acct-99693884		7,000					7,000
Transfer to KSW Bank One Acct-630803088		35,745					35,745
Transfer to KSW Bank One Acct-630803039 Transfer to KSW Bank One Acct-630803021		33,940 2,013,742					33,940 2,013,742
Transfer to KSW Bank One Acct-630803070		135,177					135,177
Transfer to KSW Bank One Acct-630803013		598,343					598.343
Operating disbursements		13,184,398					13,184,398
Total Disbursements	0	54,584,996	0	0	0	00	54,564,996
Net Receipts (Disbursements)	0	(4,220)	0	0	0	0	(4,220
Ending Cash Balance Per Books	\$0	\$1,018,306	\$0	\$0	\$0	\$0	\$1,018,306
	<u>FVSW</u>	KCI	DC441				
		1350	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$34,735	DEMI	JLP	SWC	SWCI	<del></del>
Receipts:		\$34,735	DEMI	JLP	SWC	<u>şwci</u>	\$34,735
Receipts: Collection of Receivables		\$34,735 389,682	<u>DEWI</u>	JLP	SWC	SWCI	\$34,735 389,682
Receipts: Collection of Receivables Other		\$34,735 389,682 595,999					\$34,735 389,682 595,999
Receipts: Collection of Receivables Other Total Receipts	O.	\$34,735 389,682	OEMI 0	JLP 0	SWC	SWCI 0	\$34,735 389,682 595,999
Receipts: Collection of Receivables Other Total Receipts Disbursements:	O.	\$34,735 389,682 595,999 985,681					\$34,735 389,682 595,999 985,681
Receipts: Collection of Receivables Other Total Receipts	Ó	\$34,735 389,682 595,999					\$34,735 389,682 595,999 985,681 936,686
Receipts: Collection of Receivables Other Total Receipts Disbursements:	0	\$34,735 389,682 595,999 985,681					\$34,735 389,682 595,999 985,681 936,686 0
Receipts: Collection of Receivables Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements		\$34,735 369,682 595,999 965,681 938,696	0	o	0	0	\$34,735 389,682 595,999 985,681 936,686 0 0
Receipts:  Collection of Receivables Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements	0	\$34,735 389,682 595,999 985,681 936,686	0	0	0	0	\$34,735 389,682 595,999 985,681 936,686 0 0 936,686
Receipts: Collection of Receivables Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements  Net Receipts (Disbursements)	0	\$34,735 369,682 595,999 985,681 936,686 936,686 48,995	0 0	0 0	0 0	0	\$34,735 389,682 595,999 985,681 936,686 0 0 936,686
Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements  Net Receipts (Disbursements)  Ending Cash Balance Per Books  Bank One - Dallas, Yexas	0	\$34,735 369,682 595,999 985,681 936,686 936,686 48,995	0 0	0 0	0 0	0	\$34,735 389,682 595,999 985,681 936,686 0 0 936,686 48,995
Receipts: Collection of Receivables Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements  Net Receipts (Disbursements)  Ending Cash Balance Per Books	0	\$34,735 369,682 595,999 985,681 936,686 936,686 48,995	0 0	0 0	0 0	0	\$34,735 389,682 595,999 985,681 936,686 0 0 936,686 48,995
Receipts: Collection of Receivables Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements  Net Receipts (Disbursements)  Ending Cash Balance Per Books  Bank One - Dallas, Texas # 9770127450	0 0 \$0	\$34,735 389,682 595,999 985,681 936,686 936,686 48,995 \$83,730	0 0 0 \$0	0 0 \$0	0 0 \$0	0 0 50	\$34,735 389,682 595,999 985,681 936,686 0 0 936,686 48,995 \$83,730
Receipts: Collection of Receivables Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements  Net Receipts (Disbursements)  Ending Cash Balance Per Books  Bank One - Dallas, Texas # 9770127450  Beginning Cash Balance Per Books	0 0 \$0	\$34,735 389,682 595,999 985,681 936,686 48,995 \$83,730	0 0 0 \$0	0 0 \$0	0 0 \$0	0 0 50	\$34,735 389,682 595,999 985,681 936,686 0 0 936,686 48,995 \$83,730
Receipts: Collection of Receivables Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements  Net Receipts (Disbursements)  Ending Cash Balance Per Books  Bank One - Dallas, Texas # 9770127450	0 0 \$0	\$34,735 389,682 595,999 985,681 936,686 48,995 \$83,730	0 0 0 \$0	0 0 \$0	0 0 \$0	0 0 50	\$34,735 389,682 595,999 985,681 936,686 0 936,686 48,995 \$83,730  Total \$19,654
Receipts: Collection of Receivables Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements  Net Receipts (Disbursements)  Ending Cash Balance Per Books  Bank One - Dallas, Texas # 9770127450  Beginning Cash Balance Per Books  Receipts:	0 0 \$0	\$34,735 389,682 595,999 985,681 936,686 48,995 \$83,730 KCI \$19,654	0 0 0 \$0	0 0 \$0	0 0 \$0	0 0 50	\$34,735  389,682 595,999 985,681  936,686 0 0 936,686 48,995  \$83,730  Total \$19,654
Receipts: Collection of Receivables Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements  Net Receipts (Disbursements)  Ending Cash Balance Per Books  Bank One - Dallas, Texas # 9770127450  Beginning Cash Balance Per Books  Receipts: Other receipts  Total Receipts	0 0 \$0	\$34,735  389,682 595,999 985,681  936,686  48,995 \$83,730  KCI \$19,654  99,620	0 0 0 \$0	0 0 \$0	0 0 0 \$0	0 0 0 \$0	\$34,735 389,682 595,999 985,681 936,686 0 0 936,686 48,995 \$83,730  Total \$19,654
Receipts: Collection of Receivables Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements  Net Receipts (Disbursements)  Ending Cash Balance Per Books  Bank One - Dallas, Texas # 9770127450  Beginning Cash Balance Per Books  Receipts: Other receipts Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964	0 0 \$0 FVSW	\$34,735  389,682 595,999 985,681  936,686  48,995  \$83,730  KCI \$19,654  99,620  99,620  116,000	0 0 \$0 \$DEMI	0 0 \$0 JLP	0 0 0 \$0 \$WC	0 0 \$0 \$0 SWCI	\$34,735  389,682  595,999  985,681  936,686  0  936,686  48,965  \$83,730  Total  \$19,654  99,620  116,000  0
Receipts: Collection of Receivables Other Total Receipts  Disbursements: Transfer to KCI US Bank-1536 9142 7964  Total Disbursements  Net Receipts (Disbursements)  Ending Cash Balance Per Books  Bank One - Dallas, Texas # 9770127450  Beginning Cash Balance Per Books  Receipts: Other receipts  Total Receipts  Disbursements:	0 0 \$0	\$34,735  389,682 595,999 985,681  936,686  48,995 \$83,730  KCI \$19,654  99,620	0 0 0 \$0	0 0 \$0	0 0 0 \$0	0 0 0 \$0	\$34,735 389,682 595,999 985,681 936,686 0 936,686 48,995 \$83,730  Total \$19,654 99,620 0 99,620

\$0

Ending Cash Balance Per Books

\$3,274

Bank One - Peoria, Illinois # 630803039							
	FVSW	KCI	DEMI	JLP	swc	SWCI	Total
Beginning Cash Balance Per Books		\$10,588					\$10,588
Receipts: Transfer from KCI US Bank-1536 9142 7964 Other		33,940					33,940
Total Receipts	0	33,940	0	0	0	0	0 33,940
Disbursements: Operating disbursements		35,614					35,614
Total Disbursements	0	35,614	0	0	0	0	35,614
Net Receipts (Disbursements)	0	(1,674)	0	0	0	0	(1,674)
Ending Cash Balance Per Books	\$0	\$8,914	\$0	\$0	\$0	\$0	\$8,914
Bank One - Peoria, Illinois # 630803068							
	<u>FVSW</u>	KCI	<u>DEMI</u>	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books	· · · · · · · · · · · · · · · · · · ·	\$0		<del></del>			\$0
Receipts: Transfer from KCI US Bank-1536 9142 7964 Other		35,745					35,745
Total Receipts	0	35,745	0	0	0	0	0 35,745
Disbursements:							
Operating disbursements  Total Disbursements	. 0	35,745 35,745	0	0	0	0	35,745 35,745
Net Receipts (Disbursements)	0	0	0	. 0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Bank One - Dalias, Texas # 99693884							
	FVSW	KCI	DEMI	<u>JLP</u>	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$7,727					\$7,727
Receipts: Transfer from KCI US Bank-1536 9142 7964		7,000					7,000
Total Receipts	0	7,000	. 0	0	0	0	7,000
Disbursements: Operating disbursements		24,499					24,499 0
Total Disbursements	0	24,499	0	0	0	0	0 24,499
Net Receipts (Disbursements)	0	(17,499)	0	0	0	0	(17,499)
Ending Cash Balance Per Books	\$0	(\$9,772)	\$0	\$0	\$0	\$0	(\$9,772)
***							17-1-12/

Bank of America - Charlotte, North Carolina # 224 30922 1 6 EJR							
	FV\$W	KCI	<u>DEMI</u>	<u>1176</u>	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$1,292					\$1,292
Receipts: Interest Income							0
Total Receipts	0	0	Ō	0	0	0	ő
Disbursements:							. 0
Total Disbursements	0	0	0	0	0	0	0
Net Receipts (Disbursements)	0	O	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$1,292	\$0	\$0	\$0	\$0	\$1,292
Bank One - Peoria, Illinois # 630803021							
	<u>FVSW</u>	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$0	······································				\$0
Receipts: Transfer from KCI US Bank-1536 9142 7964		2,013,742					2,013,742 2,777
Other Total Receipts	0	2,777 2,016,519	0	0	0	0	2,016,519
Disbursements: Operating disbursements Total Disbursements	0	2,016,519 2,016,519			0	0	2,016,519 2,016,519
Net Receipts (Disbursements)		0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Bank One - Peoria, Illinois # 630303070	. EVSW	<u>KC</u> I	<u>DEMI</u>	JLP	SWC	<u>swci</u>	Total
Beginning Cash Balance Per Books		<b>\$</b> 0					\$0
Receipts: Transfer from KCI US Bank-1536 9142 7964 Other		135,177					135,177 0
Total Receipts	0	135,177	0	0	0	0	135,177
Disbursements: Operating disbursements Total Disbursements		135,177 135,177	0	0	0	ò	135,177 135,177
Net Receipts (Disbursements)	0	0	0	0	0	0	. 0
Ending Cash Balance Per Books	\$0	\$0	<b>\$</b> 0	\$0	\$0_	\$0	\$0
Bank One - Peoria, Illinois # 630803013							
	<u>FVSW</u>	KCI	DEMI	JLP	SWC	swcı	<u>Total</u>
Beginning Cash Balance Per Books		\$0					\$0
Receipts: Transfer from KCI US Bank-1536 9142 7964 Other		598,343					598,343 0
Total Receipts	0	598,343	0	0	0	0	598,343
Disbursements: Operating disbursements Total Disbursements	0.	598,343 598,343	0	ō	0	0	598,343 598,343
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

#### IV. BALANCE SHEET

Care		FVSW	KCI	<u>DEMI</u>	JLP	SWC	SWCI	Sub Total	Elimin- ations	<u> Totai</u>
Cash	<u>ASSETS</u>		4=1	3-3-U-1	****	<u> </u>	<u> </u>		22311	
Nonchard   Same   Sam										
Accounts Receivable   28,314,710   992,563   22,907,273   22,907,715   Other - Enthell E	Cash		\$7,177,739			(\$14,784)	(\$4,000)	\$7,158,955		\$7,158,955
Prepaid Expanses	Inventory	53,582	24,796,250			2,494,725		27,344,557		27,344,557
Common   C			28,314,710			892,563		29,207,273		29,207,273
Total Current Assets			1,028,511			177,271	1,264	1,207,048		1,207,046
Property and Equipment		77,982	3,983,619	14,849,793	. 0	364,429	0	19,275,823	(15,217,819)	4,058,004
Property and Equipment	Total Current Assets	131,564	65,300,829	14,849,793	0	3,914,204	(2,736)	84,193,654	(15,217,819)	68,975,835
Property and Equipment	Phone									
Accumulated Depresalation (714,376) (236,036,911) (16,538,153) (2,328,721) (257,616,161) (257, 161,161) (257, 1		4 475 000								
Chat										348,944,458
Chief   Restricted Investments   5,559,817   401,599   5,858,516   5,559,817   131,488,435   141,488,485   141,4										(257,616,161)
Restricted Investments	i Oldi Fixed Assets	400,934	65,312,626			5,053,500	501,017	91,325,297		91,328,297
Restricted Investments	Other									
Prepaid Pension Asset   131,488,435   131,486,435   131,486,435   131,486,435   131,486,435   131,486,435   131,486,435   136,000   13			5 550 017			404 500		E 050 540		5,958,516
Deferred Financing Costs   1,585,042   751,508   751,5						401,395				131,486,435
Codewill   T51,508										1,565,042
Cher - Exhibit F										751,508
Total Other Assets 115,000 175,988,621 0 0 2,646,470 0 161,752,091 (41,173,674) 140,  Total Assets 5707,518 \$329,602,276 \$14,849,793 \$0 \$11,616,174 \$496,281 \$357,274,042 (\$56,391,493) \$300,  LABILITIES  Current Pre-Petition Accounts Payable Pre-Petition Accounts Payable Pre-Petition Accounts Payable - Affiliates (2,849,073) 90,305,621 5,774,107 15,552,291 (89,758,155) (11,690,00) 177,757,710 (14,904,350) 2,797,100 4,841 9,197,197 9,		115 000		^	•	2 246 871	n		(A1 173 674)	816,916
Total Assets   \$707,518   \$329,602,276   \$14,849,793   \$50   \$11,616,174   \$498,261   \$337,274,042   \$56,391,493   \$300, \$30										140,578,417
Pre-Petition Accounts Payable   19,344,646   903,041   54,503   20,392,190   20,797,197   24,900   20,797,197   24,900   20,797,197   24,900   24,641   24,907,197   24,907,			,-,-,-,-,-,-			2,010,110				
Pre-Petition Accounts Payable   19,344,646   903,041   54,503   20,392,190   20, 1795,170   179,400   4,841   9,197,197   9, 179,400   4,841   9,197,197   9, 179,400   4,841   9,197,197   9, 1795,170   14,904,350   2, 1795,170   14,904,350   1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	Total Assets	\$707,518	\$329,602,276	\$14,849,793	\$0	\$11,616,174	\$498,281	\$357,274,042	(\$56,391,493)	\$300,882,549
Pre-Petition Accounts Payable   19,344,646   903,041   54,503   20,392,190   20, Post-Petition Accounts Payable - Affiliates   8,013,158   8,013,158   9,030,5621   5,774,107   15,552,291   (8),758,158   (14,59,080)   17,705,710   (14,904,350)   2, Post-Petition Accounts Payable - Affiliates   (105,514)   548,340   7,971   241,250   329,658   (155,465)   686,439   (313,469)   2, Post-Petition Accounts Payable - Affiliates   (105,514)   548,340   7,971   241,250   329,658   (155,465)   686,439   (313,469)   2, Post-Petition Accounted Expenses - Exhibit   0   13,226,463   0   0   267,705   442   13,494,610   0   13, Pre-Petition Notes Payable and Current   0   28,151,777   20,290   28,172,667   28, 172,667   28, 172,667   28, 172,667   28, 172,667   28, 172,667   28, 172,667   28, 172,667   28, 172,667   29, 172,667	LIABILITIES									
Post-Petition Accounts Payable Affiliates (2,648,073) 9,035,621 5,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,621 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,621 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,005 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,005 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,005 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,005 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,005 6,774,107 15,540,005 6,775,105,105,105,105,105,105,105,105,105,10										
Post-Petition Accounts Payable Affiliates (2,648,073) 9,035,621 5,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,621 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,621 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,005 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,005 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,005 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,005 6,774,107 15,552,291 (89,758,156) (1,456,080) 17,765,710 (14,904,350) 9,005,005 6,774,107 15,540,005 6,775,105,105,105,105,105,105,105,105,105,10	Pre-Petition Accounts Payable		19.344,646			993.041	54,503	20,392,190		20.392.190
Pre-Petition Accounts Payable - Affiliates (2,649,073) 90,305,621 5,774,107 15,552,291 (89,759,156) (1,459,080) 17,755,710 (14,904,350) 2,245,000 (17,765,468) 17,775,710 (14,904,350) 2,245,000 (17,765,468) 17,775,710 (14,904,350) 2,245,000 (17,765,468) 17,775,710 (14,904,350) 2,245,000 (17,765,468) 17,775,710 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 2,245,000 (17,765,468) 17,775,100 (14,904,350) 17,975,100 (14,904,350) 17,975,			9,013,156			179,400	4,641	9,197,197		9,197,197
Post-Petition Accounted Expenses - Exhibit G 3,183 19,957,329 35,632 (36,000) 6,688,380 64,082 26,692,606 0 28,1 Post-Petition Accound Expenses - Exhibit H 0 13,226,463 0 0 267,705 442 13,494,610 0 13, Pre-Petition Notes Payable and Current Maturities of Long Term Debt 28,151,777 20,290 22,900 28,172,667 28, Post-Petition Notes Payable and Current Maturities of Long Term Debt 28,151,777 20,290 297,662 11,893,663 11,410,001 155,000 297,662 11,893,663 11,410,001 155,000 297,662 11,893,663 11,410,001 155,000 297,662 11,893,663 11,410,001 155,000 297,662 11,893,663 11,415,805 11,441,001 155,000 297,662 11,893,663 11,415,805 11,441,001 155,000 297,662 11,893,663 11,415,805 11,41	Pre-Petition Accounts Payable - Affiliates	(2,649,073)		5,774,107	15,552,291				(14.904.350)	2,861,360
Pre-Petition Accrued Expenses - Exhibit   0   13,26,463   0   0   267,705   442   13,494,610   0   13,26,463   0   0   267,705   442   13,494,610   0   13,26,463   0   0   267,705   442   13,494,610   0   13,26,463   0   0   267,705   442   13,494,610   0   13,26,463   0   0   267,705   442   13,494,610   0   13,26,463   0   0   267,705   442   13,494,610   0   13,26,463   0   0   267,705   267,705   267,705   267,705   267,705   267,705   267,705   267,705   27,200   267,705   27,200   267,705   28,200   27,200   27,200   28,172,067   28,200   28,172,067   28,200   28,172,067   28,200   28,172,067   28,200   297,662   21,893,663   21,493,663   21	Post-Petition Accounts Payable - Affiliates	(105,314)	548,340	7.971			(155,466)	866,439	(313,469)	552,970
Pre-Petition Notes Payable and Current Maturities of Long Term Debt Accrued OPEB Cost Income Taxes Payable Pre-Petition Accrued pref: Slock dividends Post Petition Long Term Debt Accrued OPEB Cost Income Taxes Payable Pre-Petition Accrued pref: Slock dividends Post Petition accrued pref: Slock dividends Pre-Petition Long Term Debt Accrued OPEB Cost Income Taxes Payable Pre-Petition Accrued pref: Slock dividends Post Petition Cost Pre-Petition Cost Preferred Slock Preferred	Pre-Petition Accrued Expenses - Exhibit G		19,957,329	35,632		6,668,380		26,692,606		26,692,606
Pre-Petition Notes Payable and Current Maturities of Long Term Debt Post-Petition Notes Payable and Current Maturities of Long Term Debt Accrued OPEB Cost Income Taxes Payable Pre-petition accrued pref. Stock dividends Post petition accrued pref. Stock dividends Total Current Liabilities  2,455,667  Pre-Petition Long Term Debt Accrued OPEB Cost Income Taxes Payable Pre-petition accrued pref. Stock dividends Post petition accrued pref. Stock dividends Income Taxes Payable Pre-Petition accrued pref. Stock dividends Income Taxes Payable Pre-Petition accrued pref. Stock dividends Income Taxes Payable Income	Post-Petition Accrued Expenses - Exhibit H	0	13,226,463	. 0	, o	267,705	442	13,494,610	0	13,494,610
Post-Petition Notes Payable and Current Maturities of Long Term Debt Accrued OPEB Cost Interest 11,441,001 155,000 297,662 11,893,663 111,411,001 155,000 297,662 11,893,663 111,815,805 11,845,805 11	Pre-Petition Notes Payable and Current				_				-	0
Post-Petition Notes Payable and Current Maturities of Long Term Debt Accrued OPEB Cost Income Taxes Payable Pre-petition accrued pref. Stock dividends Post petition accrued pref. Stock dividends Total Current Liabilities  Total Current Liabilities  2,455,567  2,45	Maturities of Long Term Debt		28,151,777			20,290		28.172.067		28.172.067
Accrued OPEB Cast 11,441,001 155,000 297,662 11,893,663 11,81,600 11,845,805	Post-Petition Notes Payable and Current							0		. 0
Income Taxes Payable Pre-petition accrued pref. Stock dividends Post petition accrued pref. Stock dividends Post petition accrued pref. Stock dividends Pref. Post post petition accrued pref. Stock dividends Total Current Liabilities  Total Current Liabilities  Total Current Liabilities  Z,455,567  Z,465,616  Z,452,541  Z,452,567  Z,455,567  Z,452,568  Z,162,049  Z,152,000  Z,112,000			30,789,549			(9,364)		30,780,185		30,780,185
Pre-petition accrued pref. Stock dividends Post petition accrued pref. Stock dividends 2,455,567 2,455,5			11,441,001		155,000	297,662		11,893,663		11,893,663
Post petition accrued pref. Stock dividends Total Current Liabilities    2,455,567   2,751,204   237,079,254   5,817,710   15,912,541   (81,011,384)   (1,490,878)   173,556,039   (15,217,819)   159.								0		0
Total Current Liabilities   (2,751,204)   237,079,254   5,817,710   15,912,541   (81,011,384)   (1,490,678)   173,556,039   (15,217,819)   159, 159, 159, 159, 159, 159, 159, 159,								11,845,805		11,845,805
Long Term   Pre-Petition Long Term Debt   32,165,761										2,455,567
Pre-Patition Long Term Debt	Total Current Liabilities	(2,751,204)	237,079,254	5,817,710	15,912,541	(81,011,384)	(1,490,878)	173,556,039	(15,217,819)	158,338,220
Pre-Petition Long Term Debt	Long Term									
Post-Petition Long Term Debt Accrued OPEB Cost 33,000 107,199,359 1,620,194 9,351,836 118,204,389 118,2 Accrued Pension Cost 1,638,828 1,638,838 1			32,165,761					32 165 761		32,165,761
Accrued Pension Cost Pre-Perition Accrued Expenses - Exhibit I Post-Perition Accrued Expenses - Exhibit I Post-Perition Accrued Expenses - Exhibit I Post-Perition Accrued Expenses - Exhibit J O 78,025 (7,441) O 0 0 0 0 77,584 O 0 78,025 (7,441) O 0 0 0 77,584 O 167,451,607 O 167,45	Post-Petition Long Term Debt									0,100,101
Accrued Pension Cost 1,838,828 1,638	Accrued OPEB Cost	33,000	107,199,359		1,620,194	9.351.836		118,204,389		118,204,389
Post-Petition Accrued Expenses - Exhibit J Total Long Term Lianlifies 33,000 152,880,110 3,566,467 1,620,194 9,351,836 0 167,451,607 0 167,4  Preferred Slock 2,112,000 2,112,000 2,1  STOCKHOLDERS' EQUITY (DEFICIT) Common Slock 10,000 10,798,251 6 2,248,866 5,619,274 1,000 18,675,397 (7,877,145) 10,7  Accumulated Deficit 3,415,722 (112,025,143) 5,465,610 (19,779,601) 83,634,894 1,988,159 (37,300,359) (32,759,007) 36,7  Treasury Stock (12,125) (33,557,453) (33,569,578) 39,557,453 (7,771,451) 10,7  Total Stockholders' Equity (Deficit) 3,425,722 (62,469,088) 5,465,616 (17,532,735) 83,275,722 1,989,159 14,154,396 (41,173,674) (27,071,1451) 10,7  Total Liabilities & Call Stockholders' Equity (Deficit) 3,425,722 (62,469,088) 5,465,616 (17,532,735) 83,275,722 1,989,159 14,154,396 (41,173,674) (27,071,1451) 10,701,1451	Accrued Pension Cost		1,638,828							1,638,828
Total Long Term Lianilities 33,000 152,880,110 3,566,467 1,620,194 9,351,836 0 167,451,607 0 167,4  Preferred Stock 2,112,000 2,1  STOCKHOLDERS' EQUITY (DEFICIT)  Common Stock 10,000 10,796,251 8 2,246,866 5,619,274 1,000 18,675,397 (7,877,145) 10,7  Additional Paid-In Cepital 38,789,929 82,789,929 27,579,007 68,346,936 (27,579,007) 38,7  Accumulated Deficit 3,415,722 (112,025,143) 5,485,610 (19,779,601) 81,834,894 1,988,159 (37,300,359) (39,274,975) (7,877,145) 10,7  Treasury Stock (12,125) (33,557,453) (33,557,453) (33,569,578) 33,557,453  Total Stockholders' Equity (Deficit) 3,425,722 (62,469,088) 5,485,616 (17,532,735) 83,275,722 1,989,159 14,154,396 (41,173,674) (27,574)		0	11,096,137	3,573,908	0	0	. 0	14,670,045	0	14,670,045
Preferred Stock 2,112,000 2,112,000 2,1  \$TOCKHOLDERS' EQUITY (DEFICIT) Common Stock 10,000 10,798,251 6 2,246,866 5,619,274 1,000 18,675,397 (7,677,145) 10,7 Additional Paid-In Capital 38,769,929 27,579,007 66,348,936 (27,579,007) 38,7 Accumulated Deficit 3,415,722 (112,025,143) 5,465,610 (19,779,601) 83,634,894 1,988,159 (37,300,359) (39,274,975) (76,57) Treasury Stock (12,125) (33,557,453) (33,569,578) 33,557,453 (7,677,145) 10,7 Total Stockholders' Equity (Deficit) 3,425,722 (62,469,088) 5,465,616 (17,532,735) 83,275,722 1,989,159 14,154,398 (41,173,674) (27,075)				(7,441)		0	0	772,584	0	772,584
STOCKHOLDERS' EQUITY (DEFICIT)           Common Stock         10,000         10,798,251         6         2,246,866         5,619,274         1,000         18,675,397         (7,677,145)         10,7           Additional Paid-In Cepital         38,789,929         27,579,007         66,348,936         (27,579,007)         38,7           Accumulated Deficit         3,415,722         (112,025,143)         5,465,610         (19,779,601)         83,634,894         1,988,159         (37,300,359)         (39,274,975)         (76,5           Treasury Stock         (12,125)         (12,125)         (33,557,453)         (33,569,578)         33,557,453         (57,000)         (12,125)	Total Long Term Lianilities	33,000	152,880,110	3,566,467	1,620,194	9,351,836	0	167,451,607	0	167,451,607
Common Stock 10,000 10,798,251 6 2,246,866 5,619,274 1,000 18,675,397 (7,677,145) 10,7 Additional Paid-In Cepital 38,799,929 36,799,929 27,579,007 86,346,936 (27,579,007) 38,7 Accumulated Deficit 3,415,722 (112,025,143) 5,465,610 (19,779,601) 83,634,884 1,988,159 (37,300,359) (32,74,975) (75,677,145) 10,7 Accumulated Deficit 3,415,722 (112,025,143) 5,465,610 (19,779,601) 83,634,884 1,988,159 (37,300,359) (32,74,975) (75,677,145) 10,7 Accumulated Deficit 3,415,722 (12,125) (33,557,453) (33,557,453) (33,569,578) 39,557,453 (75,679,145) 10,7 Accumulated Deficit 3,425,722 (62,469,088) 5,465,616 (17,532,735) 83,275,722 1,989,159 14,154,396 (41,173,674) (27,075,175,175,175,175,175,175,175,175,175,1	Preferred Stock		2,112,000		<del></del>			2,112,000		2,112,000
Common Stock 10,000 10,798,251 6 2,246,866 5,619,274 1,000 18,675,397 (7,677,145) 10,7 Additional Paid-In Capital 38,799,929 38,799,929 27,579,007 86,346,936 (27,579,007) 38,7 Accumulated Deficit 3,415,722 (112,025,143) 5,465,610 (19,779,601) 83,634,884 1,988,159 (37,300,359) (32,74,975) (76,677,145) 10,7 Accumulated Deficit 3,415,722 (112,025,143) 5,465,610 (19,779,601) 83,634,884 1,988,159 (37,300,359) (32,74,975) (76,677,145) 10,7 Accumulated Deficit 3,425,722 (12,125) (33,557,453) (33,599,578) 39,557,453 (33,599,578) 39,557,453 (33,599,578) 39,557,453 (34,141,141,141,141,141,141,141,141,141,1	STOCKHOLDERS' EQUITY (DEFICIT)									
Additional Paid-In Capital 38,789,929 27,579,007 68,348,936 (27,579,007) 33,7 Accumulated Deficit 3,415,722 (112,025,143) 5,465,610 (19,779,601) 83,634,894 1,988,159 (37,300,359) (39,274,975) (76,5 Treasury Stock (12,125) (12,125) (33,557,453) (33,557,453) (33,569,578) 33,557,453 (33,569,578) 33,557,453 (33,569,578) 33,425,722 (62,469,088) 5,465,616 (17,532,735) 83,275,722 1,989,159 14,154,396 (41,173,674) (27,074)		10.000	10.798.251	e	2 248 886	5 619 274	1.000	18 875 307	17 877 1451	10,798,252
Accumulated Deficit 3,415,722 (112,025,143) 5,465,610 (19,779,601) 83,634,894 1,988,159 (37,300,359) (39,274,975) (76,5 Treasury Stock (12,125) (33,557,453) (33,557,453) (33,569,578) 33,557,453 (76,5 Total Stockholders' Equity (Deficit) 3,425,722 (62,469,088) 5,465,616 (17,532,735) 83,275,722 1,989,159 14,154,398 (41,173,674) (27,0 Total Liabilities & Charles & Ch				•	2,240,000		1,000			38,769,929
Treasury Stock (12,125) (33,557,453) (33,569,578) 33,557,453 (7,502,702) (33,569,578) (33,569,57	Accumulated Deficit	3,415,722		5.465.610	(19.779.601)		1 988 159			(76,575,334)
Total Stockholders' Equity (Deficit) 3,425,722 (62,469,088) 5,465,616 (17,532,735) 83,275,722 1,989,159 14,154,396 (41,173,674) (27,0					, ,		.,,			(12,125)
Total Liabilities & Stockholders' Equity (Deficit) \$707,518 \$329,602,276 \$14,849,793 \$0 \$11,816,174 \$498,281 \$357,274,042 (\$56,391,493) \$300,8	Total Stockholders' Equity (Deficit)	3,425,722		5,465,616	(17,532,735)		1,989,159			(27,019,278)
	Total Liabilities & Stockholders' Equity (Deficit)	\$707,518	\$329,602,276	\$14,849,793	\$0	\$11,616,174	\$498,281	\$357,274,042	(\$56,391,493)	\$300,882,549

Note 1 - Inventory balances above reflect reserves related to LIFO and obslescence that are not reflected in the inventory balances shown on the Profit & Loss Statement. Note 2 - Substantially all Current and Long Term Accrued OPEB (Future Retiree Medical) Costs were incurred pre-petition.

				,	V. SUPPORTI	NG SCHEDULES	•		
1.	OTHER MO Petty Cash	NIES ON HAND	<u>Fysw</u>	KCI	DEMI	JLP	<u>SWC</u> 660	SWCI	<u>Total</u> 660 0
			\$0	\$0	\$0	\$0	\$660	\$0	\$660
				***************************************					Construction
2.	AGING OF	ACCOUNTS PAYABLE & AC	COUNTS RECEIVA	BLE (exclude pre-p	etition accoun	ts payable);			
	Accounts Pa	ayable: Current Under 30 Days Overdue 31- 60 Days Overdue 61- 90 Days Overdue 91- 120 Days Overdue Over 121 Days	<u>FV\$W</u>	<u>KCI</u> \$9,013,156	<u>DEMI</u>	JLP	<u>SWC</u> \$179,400	<u>\$WCI</u> \$4,641	<u>Total</u> \$9,197,197 0 0 0
			\$0	\$9,013,156	\$0	\$0	\$179,400	\$4,641	\$9,197,197
	Itemization o	of all post-petition payables ov	er 30 days old - Exi	nibit K					
	Accounts Re	sceivable:	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
		Current Under 30 Days Overdue 31- 60 Days Overdue 61- 90 Days Overdue 61- 120 Days Overdue Over 121 Days Less: Allow for Bad Debt		\$27,960,361 481,268 134,854 6,673 104,948 (373,394)	Hanti.	¥¥L.	\$980,084 (1,548) 13,553 (2,761) 11,926 (108,691)	<b>3.13.</b>	\$28,940,445 479,720 148,407 3,912 116,874 (482,085)
			\$0	\$28,314,710	\$0	\$0	\$892,563	\$0	\$29,207,273
3.	ACCRUED	PROFESSIONAL FEES (POS	T PETITION)						
	Name FTIC UST K&E WHD VP JH BH KCC LLC Other	Profession Financial Advisors U.S. Trustee Legal Legal Legal Legal Claims Agent Committee Professionals	<u>EVSW</u>	KCI \$1,006,215 \$10,000 955,304 59,727 50,000 936 168 165,000 841,870	DEMI	<u>ነቦ</u> ይ	SWC	<u>SWCI</u>	Total \$1,006,215 \$10,000 955,304 59,727 50,000 936 168 165,000
	00.0	Continued 1 10/032/01/013						<u></u>	841,870 0
			\$0	\$3,089,220	\$0	\$0	\$0	\$0	\$3,089,220
4	STATUS OF	PAYMENTS TO SECURED	CDEDITABS & LEG	enpe					
		· · · · · · · · · · · · · · · · · · ·	ONCEDITORIO IL LEC						
	Creditor <u>Name</u>	Frequency of Regular Payment	Entity	Amount Of Regular <u>Payment</u>	Date Of Last Pd.	Amount Of Payments Deling*			
	EWP Finance	ial LLC	KCI						
	Congress		1101	0					
	Congress Congress	Daily Daily Daily	KCI KCI	0 927,803 5,532,410	05/31 06/01 06/02				
	Congress	Daily	KCI KCI	0 927,803 5,532,410 365,607	06/01 06/02 06/03				
	Congress Congress Congress Congress	Daily Daily Daily	KCI KCI KCI	0 927,803 5,532,410	06/01 06/02				
	Congress Congress Congress Congress Congress Congress	Deily Deily Deily Deily Deily	KCI KCI KCI KCI KCI KCI KCI	927,803 5,532,410 365,607 660,454 682,794 2,215,260	06/01 06/02 06/03 06/04 06/07 06/08				
	Congress Congress Congress Congress Congress Congress Congress	Deily Deily Deily Deily Deily Deily	KCI KCI KCI KCI KCI KCI KCI KCI	927,803 5,532,410 365,607 660,454 682,794 2,215,260 1,425,269	06/01 06/02 06/03 06/04 06/07 06/08 06/09				
	Congress Congress Congress Congress Congress Congress	Daily Daily Daily Daily Daily Daily Daily	KCI KCI KCI KCI KCI KCI KCI KCI KCI	927,803 5,532,410 365,607 660,454 682,794 2,215,260 1,425,269 838,326	06/01 06/02 06/03 06/04 06/07 06/08 06/09 06/10				
	Congress Congress Congress Congress Congress Congress Congress Congress Congress	Deily Deily Deily Deily Deily Deily	KCI KCI KCI KCI KCI KCI KCI KCI	927,803 5,532,410 365,607 660,454 682,794 2,215,260 1,425,269	06/01 06/02 06/03 06/04 06/07 06/08 06/09				
	Congress	Daily	KCI KCI KCI KCI KCI KCI KCI KCI KCI KCI	927,803 5,532,410 365,607 660,454 682,794 2,215,260 1,425,269 838,326 569,528 899,721 5,822,471	06/01 06/02 06/03 06/04 06/07 06/08 06/09 06/10 06/11				
	Congress	Daily	KCI KCI KCI KCI KCI KCI KCI KCI KCI KCI	927,803 5,532,410 365,607 660,454 682,794 2,215,260 1,425,269 838,326 569,528 899,721 5,822,471 1,522,623	06/01 06/02 06/03 06/04 06/07 06/08 06/09 06/10 06/11 06/15 06/16				
	Congress	Daily	KCI	0 927,803 5,532,410 365,607 660,454 682,794 2,215,260 1,425,269 838,326 569,528 899,721 1,522,623 491,719	06/01 06/02 06/03 06/04 06/07 06/08 06/09 06/10 06/11 06/14 06/15 06/16				
	Congress	Daily	KGI	0 927,803 5,532,410 365,607 660,454 682,794 2,215,260 1,425,269 838,326 569,528 899,721 5,822,471 1,522,623 491,719 1,391,589	06/01 06/02 06/03 06/04 06/07 06/08 06/09 06/11 06/14 06/15 06/16 06/17				
	Congress	Daily	KCI	927,803 5,532,410 365,607 660,454 682,794 2,215,260 1,425,269 838,326 569,528 899,721 5,822,471 1,522,623 491,719 1,391,589 616,215	06/01 06/02 06/03 06/04 06/07 06/08 06/19 06/10 06/14 06/15 06/16 06/17				
	Congress	Daily	KCI KCI KCI KCI KCI KCI KCI KCI KCI KCI	0 927,803 5,532,410 365,607 660,454 682,794 2,215,260 1,425,269 838,326 569,528 899,721 5,822,471 1,522,623 491,719 1,391,589	06/01 06/02 06/03 06/04 06/07 06/08 06/09 06/11 06/14 06/15 06/16 06/17				
	Congress	Daily	KGI	927,803 5,532,410 365,607 660,454 682,794 2,215,260 1,425,269 838,326 569,528 899,721 5,822,471 1,522,623 491,719 1,391,569 616,215 2,063,518 2,352,046 882,678	06/01 06/02 06/03 06/04 06/07 06/08 06/10 06/11 06/15 06/16 06/17 06/18 06/21 06/22 06/23				
	Congress	Daily	KCI KCI KCI KCI KCI KCI KCI KCI KCI KCI	927,803 5,532,410 365,607 660,454 682,794 2,215,260 1,425,269 838,326 569,528 899,721 5,822,471 1,522,623 491,719 1,391,589 616,215 2,063,518 2,352,046	06/01 06/02 06/03 06/04 06/07 06/08 06/09 06/10 06/11 06/14 06/15 06/17 06/18 06/21				

#### VI. TAX LIABILITY QUESTIONNAIRE

Debtors in Possession and trustees are required to pay all taxes incurred after the filing of their Chapter 11 petition on an as-due basis. Applicable tax liabilities should also be accrued between tax due dates for each pay period. Please indicate the amounts of post petition taxes and withholdings that have been paid and accrued through this reporting period.

#### If Not Applicable - Indicate N\A.

	Date	Amount	Amount	Amount
	<u>Paid</u>	Paid	Accrued	Overdue
EVSW				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	\$5,795	N/A
State Income Taxes	Qtrly	N/A	\$746	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
KCI				
FICA Withholdings	1000	2007 547		••••
Employer's FICA	Wkly Wkly	\$307,547	\$111,813	N/A
Federal Employee Withholding	Wkly	\$307,547	\$217,231	N/A
Federal Unemployment Taxes	Qtriv	\$577,110	\$228,089	N/A
Federal Income Taxes	Qtrly	\$0	(\$22,594)	N/A
State Income Taxes	Otrly	\$0	\$1,311,926	N/A
State Unemployment Taxes	Qtrly	\$0	\$168,676	N/A
State Employee Withholding	Monthiy	\$0 \$118,207	(\$386,502)	N/A
State Sales & use Taxes	Monthly	\$118,207 \$963	\$45,253	N/A
Real Estate Taxes	Annual	N/A	\$1,059 \$258.921	N/A
Personal Property Taxes	Annual	N/A	\$256,921 N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A N/A		N/A
Outer Taxos - Extinuit E	N/A	N/A	N/A	N/A
DEMI				
FICA Witholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	· N/A
Federal Income Taxes	Qtrly	N/A	\$71,841	N/A
State Income Taxes	N/A	N/A	N/A	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
CANAL LEVOS - CALIFFIE	N/A	N/A	N/A	N/A

	Date	Amount	Amount	Amount
	<u>Paid</u>	<u>Paid</u>	Accrued	Overdue
115				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	(\$72,375)	N/A
State income Taxes	N/A	N/A	N/A	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
SWC				
FICA Withholdings	Wkiy	\$19,642	\$5,985	N/A
Employer's FICA	Wkly	19,642	5,985	N/A
Federal Employee Withholding	Wkly	29,664	9.037	N/A
Federal Unemployment Taxes	Otrly	0	654	N/A
Federal Income Taxes	Qtrly	O	85.595	N/A
State income Taxes	Qtrly	. 0	11,004	N/A
State Unemployment Taxes	Otrly	Ö	8,893	N/A
State Employee Withholding	Monthly	416	185	N/A
State Sales & use Taxes	Monthly	116	1,224	N/A
Real Estate Taxes	Annuel	0	13,961	N/A
Personal Property Taxes	Annual	0	38,546	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
SWC				
FICA Wihholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	N/A	N/A	(10,667)	N/A
State Income Taxes	N/A	N/A	(1,371)	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	Annual	N/A	\$1,881	N/A
Personal Property Taxes	Annual	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A

If any of these applicable tax liabilities have not been paid currently, please explain.

#### VII. DECLARATION

I, Bert E. Downing, Jr., declare under penalty of perjury that the information contained in this Monthly Financial Report is true and complete to the best of my knowledge.

Bert E. Downing, Jr. Vice President - Chief Financial Officer Keystone Consolidated Industries, Inc.

Bute 12

Date: 71,2104

Bert E. Downing, Jr. Vice President - Chief Financial Officer Keystone Consolidated Industries, inc. (972) 450-4293

**EXHIBIT A**MISCELLANEOUS OPERATING EXPENSES

	<u>FVSW</u>	KCI	DEMI	JLP	swc	SWCI	Sub <u>Total</u>	Elimin- ations	Total
KCI Corporate Overhead Allocation		. 0			10,869		10,869	(10,869)	. 0
Audit Fee		7,693			938		8,631	(10,000)	8,631
Bank Service Charge		8,750			0		8,750		8,750
OPEB		169,154			44,975		214,129		214,129
Management Services		0			,	3,193	3,193		3,193
Services		113,140				0,.00	113,140		113,140
Conventions/Exhibitions		44					44		44
Postage		1,505					1,505		1,505
Travel & Entertainment		32,961			1,080		34,041		34,041
Operating Permits		50,000			1,000		50,000		50,000
Directors fees		6,250					6,250		6,250
Stockholder Communication		7,692					7,692		7,692
State Franchise Tax		21,923		500			22,423		22,423
Management fees		80,769		, 500			80,769		80,769
Actuary fees		13,846					13,846		13,846
Sales Commissions		85,725					85,725		85,725
Other Professional Fees		6,154			6,276		12,430		12,430
Restructuring Expense		0			0,2.0		12,100		12,400
Employee Recruiting/Relocation		8,414					8,414		8,414
Transportation Equip (Forklifts, Trucks, etc)		60,864			4,826		65,690		65,690
Foreign Currency Exchange Loss		15,962					15,962	•	15,962
Waste Disposal		·			11,438		11,438		11,438
Other Deminimus Accounts		9,820			2,957		12,777		12,777
	\$0	\$700,666	\$0	\$500	\$83,359	\$3,193	\$787,718	(\$10,869)	\$776,849

**EXHIBIT B** 

# OTHER REVENUE NOT RELATED TO BUSINESS OPERATIONS

	<u>FVSW</u>	KCI	DEMI	<u>JLP</u>	SWC	<u>swci</u>	Sub <u>Total</u>	Elimin- ations	Total
Rental income Employee related fees KCI corporate overhead allocation Other deminimus accounts	7,000	12,040 190 32,606 338					19,040 190 32,606 338	(10,869)	19,040 190 21,737 338
	\$7,000	\$45,174	\$0	\$0	\$0	\$0	\$52,174	(\$10,869)	\$41,305

**EXHIBIT C**LEGAL AND PROFESSIONAL FEES NOT RELATED TO BUSINESS OPERATIONS

	<u>FVSW</u>	KCI	<u>DEMI</u>	JLP	swc	SWCI	Sub <u>Total</u>	Elimin- ations	<u>Total</u>
Financial Advisor		300,965					300,965		300,965
Legal		(21,960)			4,892		(17,068)		(17,068)
Claims Agent		165,000					165,000		165,000
Committee Professionals		407,284					407,284		407,284
U.S. Trustee		19,750					19,750		19,750
	\$0	\$871,039	\$0	\$0	\$4,892	\$0	\$875,931	\$0	\$875,931

**EXHIBIT D**OTHER EXPENSES NOT RELATED TO BUSINESS OPERATIONS

<u>FVSW</u>	KCI	<u>DEMI</u>	<u>JLP</u>	swc	SWCI	Sub Total	Elimin- ations	Total
						\$0		\$0
						0		0
						0		0
						0		0
						0		0
						0		0
						0		0
						0		0
\$0	- 60					0		0
- JU	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

# **EXHIBIT E**

#### OTHER CURRENT ASSETS

	<u>FVSW</u>	<u>KCI</u>	DEMI	JLP	SWC	SWCI	Sub <u>Total</u>	Elimin- ations	<u>Total</u>
Interest Receivable Note Receivable Intercompany Receivable Short Term Investments Receivable From EB Plans Stop Loss Receivable Security Deposit	\$2,982 75,000	3,949,728 20,428 4,033 8,930 500	14,849,793		364,429		\$2,982 75,000 19,163,950 20,428 4,033 8,930 500	(15,217,819)	\$2,982 75,000 3,946,131 20,428 4,033 8,930 500
	\$77,982	\$3,983,619	\$14,849,793	\$0	\$364,429	\$0	\$19,275,823	(\$15,217,819)	\$4,058,004

#### **EXHIBIT F**

#### OTHER LONG TERM ASSETS

	FVSW	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	swc	SWCI	Sub <u>Total</u>	Elimin- ations	Total
Note Receivable	\$115,000						\$115,000		\$115,000
Rail Cars		373,866					373,866	•	373,866
Investment in Sherman Wire Corp.		38,915,803					38,915,803	(38,915,803)	0
Investment in Fox Valley Steel & Wire		10,000					10,000	(10,000)	0
Investment in Sherman Wire of Caldwell Inc.		1,000					1,000	(1,000)	0
Investment in J.L. Prescott/DEMI					2,246,871		2,246,871	(2,246,871)	0
Long Term Insurance Receivable		323,250					323,250		323,250
Deposits		4,800					4,800		4,800
							0		0
	\$115,000	\$39,628,719	\$0	\$0	\$2,246,871	\$0	\$41,990,590	(\$41,173,674)	\$816,916

EXHIBIT G
PRE-PETITION ACCRUED EXPENSES - CURRENT

Income Taxes						Sub	Elimin-	
Worker Comp Exp         3,786,307         (168)         3,786,139         3,3           Missar Pension         0         19,935         19,935         19,935           Unclaimed Property         6,487         17,540         24,027         Abandoned Real Estate Exp         0         658,744         658,744         6           Abandoned Real Estate Exp         0         658,744         658,744         6         658,744         6           Legal and Professional Fees         311,879         487,932         799,811         7         7           Self-Insurance Liability         2,535,714         5,050,166         7,585,880         7,5         7,5           Pensions         0         15,704         15,704         15,704         15,704         15,704         15,704         15,704         15,704         15,704         14,916         1         1         1,324,916         1         1         1,324,916         1         1         1         1,37,796         1,1         1         1         1,37,796         1,1         1         1,37,796         1,1         1         1         1,324,916         1         1         1         1,324,916         1         1         1         1         1         1,325		<u>FVSW</u> KCI	FVSW KCI DEMI	JLP SWC	SWCI	Total	ations	<u>Total</u>
Worker Comp Exp         3,786,307         (168)         3,786,139         3,786,139           Missar Pension         0         19,935         19,935           Unclaimed Property         6,487         17,540         24,027           Abandoned Real Estate Exp         0         658,744         658,744           Legal and Professional Fees         311,879         487,932         799,811         7,585,880           Self-Insurance Liability         2,535,714         5,050,166         7,585,880         7,5           Self-Insurance Liability         2,535,714         5,050,166         7,585,880         7,6           Pensions         0         15,704         15,704         15,704           Salaries/Wages         77,616         47,300         124,916         1           Holiday Pay/Vacations         1,009,942         127,854         1,137,796         1,1           FICA - Employer         0         3,257         3,257         3,257         3,257           Federal Unemployment Taxes         0         20,577         20,577         20,577         Defined Contribution Plan         1,321,074         28,615         1,349,689         1,3           Medical Insurance         86,560         88,737         16,419         <	Income Taxes	\$3,183	\$3,183 \$35,632	(\$36,000) (\$70,091)		(\$67,276)		(\$67,276)
Missar Pension         0         19,935         19,935           Unclaimed Property         6,487         17,540         24,027           Abandoned Real Estate Exp         0         658,744         658,744           Legal and Professional Fees         311,879         487,932         799,811         7,855,880           Self-Insurance Liability         2,535,714         5,050,166         7,585,880         7,8           Pensions         0         15,704         15,704         15,704           Salaries/Wages         77,616         47,300         124,916         1           Holiday Pay/Vacations         1,009,942         127,854         1,137,796         1,1           FICA - Employer         0         3,257         3,257         3,257           Federal Unemployment Taxes         0         20,577         20,577         20,577           Defined Contribution Plan         1,321,074         28,615         1,349,689         1,3           Medical Insurance         86,560         88,737         16,419         191,716         1           Utilities         0         72,000         72,000         72,000         72,000           Property Tax         0         32,865         5,973		3,786,3	3,786,307	(168)				3,786,139
Abandoned Real Estate Exp 0 658,744 658,744 6658,744 Legal and Professional Fees 311,879 487,932 799,811 7881 798,811				19,935		19,935		19,935
Legal and Professional Fees         311,879         487,932         799,811         7           Self-Insurance Liability         2,535,714         5,050,166         7,585,880         7,8           Pensions         0         15,704         15,704         15,704           Salaries/Wages         77,616         47,300         124,916         1           Holiday Pay/Vacations         1,009,942         127,854         1,137,796         1,1           FICA - Employer         0         3,257         3,257         3,257           Federal Unemployment Taxes         0         3,397         3,397         3,397         3,397         State Unemployment Taxes         0         20,577         20,577         Defined Contribution Plan         1,321,074         28,615         1,349,689         1,3         4,349,689         1,3         4,005,689         1,3         4,005,689         1,3         4,000         4,000         4,000         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612         1,006,612	Unclaimed Property	6,4	y 6,487	17,540		•		24,027
Legal and Professional Fees         311,879         487,932         799,811         7           Self-Insurance Liability         2,535,714         5,050,166         7,585,880         7,8           Pensions         0         15,704         15,704         15,704           Salaries/Wages         77,616         47,300         124,916         1           Holiday Pay/Vacations         1,009,942         127,854         1,137,796         1,1           FICA - Employer         0         3,257         3,257         3,257           Federal Unemployment Taxes         0         3,397         3,397         3,397           State Unemployment Taxes         0         20,577         20,577         20,577         20,577         20,577         Defined Contribution Plan         1,321,074         28,615         1,349,689         1,3         4,349,689         1,3         4,9689         1,3         4,9689         1,3         4,9689         1,3         4,9689         1,3         4,9689         1,3         4,9689         1,3         4,9689         1,3         4,9689         1,3         4,9689         1,3         4,9689         1,3         4,9689         1,3         4,9689         1,3         4,9689         1,3         4,9689	Abandoned Real Estate Exp		state Exp 0					658,744
Seff-Insurance Liability         2,535,714         5,050,166         7,585,880         7,585,880           Pensions         0         15,704         15,704         15,704           Salaries/Wages         77,616         47,300         124,916         1           Holiday Pay/Vacations         1,009,942         127,854         1,137,796         1,1           FICA - Employer         0         3,257         3,257         3,257           Federal Unemployment Taxes         0         3,397         3,397         3,397         3,397           State Unemployment Taxes         0         20,577         20,577         20,577         20,577         20,577         20,577         Defined Contribution Plan         1,321,074         28,615         1,349,689         1,3         4,34         4,88         1,34         4,88         1,34         4,88         1,34         4,88         1,34         1,98         1,34         1,34         1,98         1,34         1,93         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206         1,206	Legal and Professional Fees	311,8	onal Fees 311,879	487,932				799,811
Pensions         0         15,704         15,704           Salaries/Wages         77,616         47,300         124,916           Holiday Pay/Vacations         1,009,942         127,854         1,137,796         1,1           FICA - Employer         0         3,257         3,257         3,257           Federal Unemployment Taxes         0         3,397         3,397         3,397           State Unemployment Taxes         0         20,577         20,577         20,577         20,577         20,577         20,577         Defined Contribution Plan         1,321,074         28,615         1,349,689         1,3         1,349,689         1,3         1,349,689         1,3         1,349,689         1,3         1,349,689         1,3         1,349,689         1,3         1,3         1,349,689         1,3         1,3         1,349,689         1,3         1,3         1,349,689         1,3         1,3         1,349,689         1,3         1,3         1,3         1,49,689         1,3         1,3         1,2         1,2         1,2         1,2         1,2         1,2         1,2         1,2         1,2         1,2         1,2         1,2         1,2         1,2         1,2         1,2         1,2         1,2	Self-Insurance Liability	2,535,7	pility 2,535,714					7,585,880
Salaries/Wages         77,616         47,300         124,916         1           Holiday Pay/Vacations         1,009,942         127,854         1,137,796         1,1           FICA - Employer         0         3,257         3,257         3,257           Federal Unemployment Taxes         0         3,397         3,397         3,397           State Unemployment Taxes         0         20,577         20,572         3,888         3,737         16,419         19,776         4,93	Pensions		0					15,704
Holiday Pay/Vacations 1,009,942 127,854 1,137,796 1,79	Salaries/Wages	77,6	77,616					124,916
FICA - Employer 0 3,257 3,257 Federal Unemployment Taxes 0 3,397 3,397 State Unemployment Taxes 0 20,577 Defined Contribution Plan 1,321,074 28,615 1,349,689 1,3 Medical Insurance 86,560 88,737 16,419 191,716 1 Utilities 0 5,049 (110) 4,939 Volume Incentive Plan 0 72,000 72,000 Property Tax 0 32,865 5,973 38,838 Sales/Use Tax 0 32,865 5,973 38,838 Sales/Use Tax 0 8,124 1,800 9,924 Customer Overpayments 0 50,843 50,843 Customer Overpayments 0 50,843 50,843 Cother - Plant Shut-Down 0 40,000 Goods received not invoiced 0 0 0 Unearned Revenue 0 0 1,206,812 1,206,812 1,2 Manufacturing Misc 0 7,937,283 7,937,283	Holiday Pay/Vacations	1,009.9	ons 1,009,942					1,137,796
Federal Unemployment Taxes   0   3,397   3,397   3,397   State Unemployment Taxes   0   20,577   20,	FICA - Employer	• •	. 0					3,257
State Unemployment Taxes         0         20,577         20,577           Defined Contribution Plan         1,321,074         28,615         1,349,689         1,3           Medical Insurance         86,560         88,737         16,419         191,716         1           Utilities         0         5,049         (110)         4,939           Volume Incentive Plan         0         72,000         72,000           Property Tax         0         32,865         5,973         38,838           Sales/Use Tax         0         8,124         1,800         9,924           Customer Overpayments         0         50,843         50,843           Other - Plant Shut-Down         0         40,000         40,000           Goods received not invoiced         0         0         0           Unearned Revenue         0         0         0           Sales Rebates/Discounts         1,206,812         1,206,812         1,206,812           Manufacturing Misc         0         7,937,283         7,937,283         7,937,283	Federal Unemployment Taxes		nent Taxes 0			,		3,397
Defined Contribution Plan 1,321,074 28,615 1,349,689 1,3 Medical Insurance 86,560 88,737 16,419 191,716 1 Utilities 0 5,049 (110) 4,939 Volume Incentive Plan 0 72,000 72,000 Property Tax 0 32,865 5,973 38,838 Sales/Use Tax 0 32,865 5,973 38,838 Sales/Use Tax 0 50,843 50,843 Customer Overpayments 0 50,843 50,843 Other - Plant Shut-Down 0 40,000 40,000 Goods received not invoiced 0 0 0 0 Unearned Revenue 0 0 0 1,206,812 1,206,812 Manufacturing Misc 0 7,937,283 7,937,283 7,9	State Unemployment Taxes		nt Taxes 0			•		20,577
Medical Insurance         86,560         88,737         16,419         191,716         1           Utilities         0         5,049         (110)         4,939           Volume Incentive Plan         0         72,000         72,000           Property Tax         0         32,865         5,973         38,838           Sales/Use Tax         0         8,124         1,800         9,924           Customer Overpayments         0         50,843         50,843           Other - Plant Shut-Down         0         40,000         40,000           Goods received not invoiced         0         0         0           Unearned Revenue         0         0         0           Sales Rebates/Discounts         1,206,812         1,206,812         1,206,812           Manufacturing Misc         0         0         7,937,283         7,937,283         7,937,283	Defined Contribution Plan	1.321.0	on Plan 1.321.074					1,349,689
Utilities         0         5,049         (110)         4,939           Volume Incentive Plan         0         72,000         72,000           Property Tax         0         32,865         5,973         38,838           Sales/Use Tax         0         8,124         1,800         9,924           Customer Overpayments         0         50,843         50,843           Other - Plant Shut-Down         0         40,000         40,000           Goods received not invoiced         0         0         0           Unearmed Revenue         0         0         0           Sales Rebates/Discounts         1,206,812         1,206,812         1,2           Manufacturing Misc         0         0         0           EPA         7,937,283         7,937,283         7,937,283         7,937,283         7,937,283	Medical Insurance			• • • • • • • • • • • • • • • • • • • •	16 419			191,716
Volume Incentive Plan         0         72,000         72,000           Property Tax         0         32,865         5,973         38,838           Sales/Use Tax         0         8,124         1,800         9,924           Customer Overpayments         0         50,843         50,843           Other - Plant Shut-Down         0         40,000         40,000           Goods received not invoiced         0         0         0           Unearned Revenue         0         0         0           Sales Rebates/Discounts         1,206,812         1,206,812         1,206,812           Manufacturing Misc         0         0         7,937,283         7,937,283         7,937,283	Utilities				•			4,939
Property Tax         0         32,865         5,973         38,838           Sales/Use Tax         0         8,124         1,800         9,924           Customer Overpayments         0         50,843         50,843           Other - Plant Shut-Down         0         40,000         40,000           Goods received not invoiced         0         0         0           Unearned Revenue         0         0         1,206,812         1,206,812           Sales Rebates/Discounts         1,206,812         1,2         1,2           Manufacturing Misc         0         0         7,937,283         7,937,283         7,937,283         7,937,283	Volume Incentive Plan		'lan D		(1,10)			72,000
Sales/Use Tax         0         8,124         1,800         9,924           Customer Overpayments         0         50,843         50,843           Other - Plant Shut-Down         0         40,000         40,000           Goods received not invoiced         0         0         0           Unearned Revenue         0         0         50,843         0           Sales Rebates/Discounts         1,206,812         1,206,812         1,206,812         1,2           Manufacturing Misc         0         0         0         0         0         0           EPA         7,937,283	Property Tax		0		5 973			38,838
Customer Overpayments         0         50,843         50,843           Other - Plant Shut-Down         0         40,000         40,000           Goods received not invoiced         0         0           Unearned Revenue         0         0           Sales Rebates/Discounts         1,206,812         1,206,812         1,206,812           Manufacturing Misc         0         0           EPA         7,937,283         7,937,283         7,937,283	Sales/Use Tax		Ö					9.924
Other - Plant Shut-Down         0         40,000         40,000           Goods received not invoiced         0         0         0           Uneamed Revenue         0         0         0           Sales Rebates/Discounts         1,206,812         1,206,812         1,206,812           Manufacturing Misc         0         0         0           EPA         7,937,283         7,937,283         7,937,283					,,,,,,			50.843
Goods received not invoiced 0 0 0 Unearned Revenue 0 0 Sales Rebates/Discounts 1,206,812 1,206,812 Manufacturing Misc 0 0 EPA 7,937,283 7,937,283 7,937,283	Other - Plant Shut-Down		Down 0		40.000			40,000
Sales Rebates/Discounts         1,206,812 </td <td></td> <td></td> <td></td> <td></td> <td>•</td> <td></td> <td></td> <td>0</td>					•			0
Manufacturing Mise 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			•			Ō		ō
Manufacturing Misc         0         0           EPA         7,937,283         7,937,283         7,937,283		1,206,8	1,200,012			1,206,812		1,206,812
7,37,203 7,8			• 0			0		0
Madical Incurance		7,937,28	7,937,283			7.937.283		7,937,283
951,800 951,800 9	Medical Insurance	951,80	951,800			951,800		951,800
Approach Chate Franchise T	Accrued State Franchise Tax	206,74	chise Tax 206,742					206,742
Accrued Bank Service Charge (9,925) (9,925)	Accrued Bank Service Charge	(9.9)	ice Charge (9.925)			• -		(9,925)
Annual lateral	Accrued interest							454,639
A nominal description	Accrued travel	•	· · · · · · · · · · · · · · · · · · ·					40,223
Approved toward at her	Accrued taxes - other							34,176
	·			(\$36,000) \$6,668.380	\$64,082		\$0	\$26,692,606

EXHIBIT H
POST PETITION ACCRUED EXPENSES - CURRENT

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Sub <u>Total</u>	Elimin- ations	<u>Total</u>
Ab						4	14.4	*******	1202
Abandoned Real Estate Exp Pensions		154			17,300		17,454		17,454
· · · · · · · ·		0			31,930		31,930		31,930
Salaries/Wages		927,848			26		927,874		927,874
Holiday Pay/Vacations		2,829,927			20,135		2,850,062		2,850,062
FICA - Employer		(80,052)			3,251		(76,801)		(76,801)
Federal Unemployment Taxes		0			(2,553)		(2,553)		(2,553)
State Unemployment Taxes		0			(9,409)		(9,409)		(9,409)
Defined Contribution Plan		693,845			24,033		717,878		717,878
Medical Insurance		211,045			25,658	(2,259)	234,444		234,444
Utilities		225,936			81,812	820	308,568		308,568
Property Tax		258,921			46,333	1,881	307,135		307,135
Sales/Use Tax		1,059			2,071		3,130		3,130
Legal		30,000			2,100	•	32,100		32,100
Professional Fees		159,295					159,295		159,295
Goods Received Not Invoiced		1,617,348					1,617,348		1,617,348
Worker's Compensation		(120,346)					(120,346)		(120,346)
Unearned Revenue		35,000					35,000		35,000
Sales Rebates/Discounts		761,798					761,798		761,798
Abanondon Property		0					0		0
Miscellaneous		1,514,652			25,018		1,539,670		1,539,670
Accrued State Franchise Tax		(88,827)					(88,827)		(88,827)
Accrued Bank Service Charge		11,143					11,143		11,143
Accrued Self-Insurance Losses		149,604					149,604		149,604
Accrued Interest		312,129					312,129		312,129
Accrued Travel		0					0		0.2,120
Accrued Restructuring Costs		3,089,220					3,089,220		3,089,220
Accrued Profit Sharing		594,745					594,745		594,745
Accrued Management Fees		92,019					92,019		92,019
	\$0	\$13,226,463	\$0	\$0	\$267,705	\$442	\$13,494,610	\$0	\$13,494,610

**EXHIBIT I**PRE-PETITION ACCRUED EXPENSES - LONG TERM

	<u>FV\$W</u>	<u>KCI</u>	<u>DEMI</u>	JLP	swc	SWCI	Sub <u>Total</u>	Elimin- ations	Total
Environmental Workmans Compensation Accrued Deferred Interest Exp. L/T Deferred Compensation Long Term Disability L/T Deferred Tax Liability		3,127,000 1,846,775 781,715 15,660 32,987 5,292,000	3,573,908				6,700,908 1,846,775 781,715 15,660 32,987 5,292,000		6,700,908 1,846,775 781,715 15,660 32,987 5,292,000
	\$0	\$11,096,137	\$3,573,908	\$0	\$0	\$0	\$14,670,045	\$0	\$14,670,045

**EXHIBIT J**POST PETITION ACCRUED EXPENSES - LONG TERM

	<u>FVSW</u>	<u>KCI</u>	DEMI	JLP	SWC	SWCI	Sub <u>Total</u>	Elimin- ations	Total
Workmans Compensation Long Term Disability Environmental		\$779,413 612	(7,441)				\$779,413 612 (7,441)		\$779,413 612 (7,441)
			•				0 0 0		0 0 0
	\$0	\$780,025	(\$7,441)	\$0	\$0	\$0		\$0	\$772,584

# **EXHIBIT K**

# DETAIL OF POST PETITION PAYABLES OVER 30 DAYS OLD

<u>FVSW</u>	<u>Payee</u>	Amount	Date Due	<u>Description</u>
KCI				
<u>DEMI</u>				
<u>JLP</u>				
SWC				
SWCI				

#### EXHIBIT L

# TAX LIABILITY QUESTIONNAIRE - OTHER TAXES

Date Amount Amount Amount
Paid Paid Accrued Overdue

<u>FVSW</u>

<u>KCI</u>

**DEM** 

<u>JLP</u>

SWC

SWCI

N/A

N/A

# KEYSTONE STEEL & WIRE US BANK - DISBURSEMENT ACCT

cmk 07/07/04

BANK ACCOUNT: 1002844519 PNC 152100015550 USBank

JDE 100.1018 JUNE 2004-06

		06/27/04
	Bank Balance Less Outstanding Checks from listing Bank Balance (adjusted)	0.00 (1,297,164.81) (1,297,164.81)
	KSW Book Balance	(1,297,651.55)
	Outage	486.74
	KSW Book Balance - JUNE	(1,297,651.55)
05/18	May bank activity not reported by KCI:  Per Bank -"Rev Debit Error - W/O 3/25"  Per Bank -117105 posted twice (05/06 & 05/25)  Net clearing difference-Bank vs KCI	530.00 (43.26) 486.74
		(1,297,164.81)

KEYSTONE CONSOLIDATED INDUSTRIES INC DBA KEYSTONE STEEL & WIRE CONTROLLED DISBURSEMENT ACCOUNT ATTN CHERYL KIRKHAM 7000 S ADAMS ST PEORIA IL 61641-0001 P. 03/04
Account Number:
1 521 0001 5550
Statement Period:
Jun. 1, 2004
through
Jun. 25, 2004





	ERGIA BEHERNING Number 1-521-0001-5550				DED.
<u>Date</u>	eposits (continued)  Description of Transaction		Ref Number		Amount
Jun. 23	Controlled Disb Credit	From CD FUNDING		425,	108.67
	REF=20041755774518	S Y BU91215927-E G FR	KS AC#153691427964		264.25
Jun. 25					
JUII. 25	Controlled Disb Credit REF=2004177253079(	From CD FUNDING Y 8091215927-E G FR	KS AC#153691427964	499,	351.57
	en e		Total Other Deposits	\$ 6,646,	047.15
	/ithdrawals				
Date Jun. 4	Description of Transaction Control Disb Debit		Ref Number		<u>Amount</u>
	REF=20041560448150	From CD FUNDING PPP 5091215927-F GP F	RKSPPP ADJ DEBIT	\$	0.01-
	COMOLET DEL DESTRUCTOR				134.25
Jun. 11	AN ADJUSTMENT WAS	MADE (V4 - 41630 01104) F	NE ACT 3801427984 0063001104		
					0.01- 676.80
Jun. 15	Controlled Disb Debit REF=20041673658729	From CD FUNDING ADJ.	KS BCB SERVER TO THE		180.87-
Jun. 16	Controlled Distribution	EMM CD FINDING AD	KS AC#153691427964		902.54
	REF=20041680544262	Y 8091215927-E G FT	KS AC#153691427964		5U2.JY
			Total Other Withdrawals	S 4.	394.28-
Summar	ny Poet			<u> </u>	
Date	Description of Transaction		Ref Number		4
Jun. 1 Jun. 2	Summary Post of	99 Items	Hel Number	\$ 283	<u> 4mount</u> 008.82-
Jun. 3	Summary Post of Summary Post of	35 beins 79 items		166	715.81-
Jun 📑 🗸	Summary Post of	75 herns			866.15
Jun. 7	Summary Post of	86 Items		945	105.04- 469.83-
Jun. 9	Summary Post of Summary Post of	43 terns		245	207.26
lun: 10:	Summary Post of	76 Items 56 Items	Linuxan warman and a company of the	590,	241.60
Jun. 11	Summary Post of	50 Items			646.95
iun. 14	Summary Post of	75 June 1			068.32- 856.19-
Jun. 15 Jun. 16	Summary Post of	51 Items	na n		229.66-
Jun. 17	Summary Post of Summary Post of	102 items 42 items		372	121.04
lun. 18	Summary Post of	arient (A	######################################	277,	726.52
lun. 21	Summary Post of	72 Items			783.94- 193.96-
lun. 22 lun. 23	Summary Post of Summary Post of	50 tema			687,29
Dn 24	Summary Post of	73 Items 55 Items		425,	108.67-
Jun. 25	Summary Post of	57 items		209, 499,	264.25 351.57
			Total (1,215) Summary Post	\$ 6,641,	652.87-
<b>Balance :</b> D <i>ate</i>	Summary Foding Release				
Jun. 1	Ending Balance 0,00	Date Ending Balar Jun. 10 676	Date E	nding Balance	
Jun. 2	0.00	Jun. 11 876.	60 Jun. 21 01- Jun. 22 87 Jun. 23	0.00	
Jun. 3 Jun. 4	434.25	Jun. 14 180	87 Jun. 23	0.00 0.00	
Jun. 7	0.00	Jun. 15 2,902.	34   Jun. 24	0.00	
Jun. 8	0.00	Jun. 17	00 Jun. 25 00	0.00	
Jun. 9	0.00	Jun. 18 0.	II i		

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KEYSTONE CONSOLIDATED INDUSTRIES INC DBA KEYSTONE STEEL & WIRE CONTROLLED DISBURSEMENT ACCOUNT ATTN CHERYL KIRKHAM 7000 S ADAMS ST PEORIA IL 61641-0001

P.04/04 **Account Number:** 1 521 0001 5550 . Statement Period: Jun. 1, 2004 through Jun. 25, 2004

Page 3 of 3

COMMERCIAL CHECKING (CONTINUES)
Account Number 1-521-0001-5550

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# US BANK CONTROLLED DISBURSEMENT ACCT Sherman Wire Company

ACCT # 1 521 0001 5584 06-04 JUNE, 2004

BALANCE PER STATEMENT, 06-25-04

0.00

LESS: OUTSTANDING CKS

Vendor	Ck#	Ck Date	Amount
Frances or Mike Carrell	57366	06/25/04	500.00
Center For Family Medicine	57367	06/25/04	420.00
Dept of Environmental Quality	57368	06/25/04	100.00
Devices and Calibrations Services	57369	06/25/04	433.00
Gainesville Printing Co.	57370	06/25/04	186.78
Grayson Climate Engineers	57371	06/25/04	193.86
Grayson Pro-Tech, Inc.	57372	06/25/04	151.56
Keith McShan	57373	06/25/04	605.00
Gilberto Monroy	57374	06/25/04	20.00
Jackie G. Moss	57375	06/25/04	72.05
Richelle Nash	57376	06/25/04	193.10
Reddy Ice - Pilot Point	57377	06/25/04	135.00
Rusco Packaging, Inc.	57378	06/25/04	95.83
Al Ryon	57379	06/25/04	78.02
Gregg Lecheler	57380	06/25/04	98.94
Sherman Wire Petty Cash	57381	06/25/04	170.95
Sherman Wire Petty Cash	57382	06/25/04	434.87
U.S. Dept of Transportation	57383	06/25/04	150.00
U.S. Postmaster	57384	06/25/04	75.00
Robert Veal Express	57385	06/25/04	250,00
WNJ Workmed Occupational Health	57386	06/25/04	750.00

5,113.96

BALANCE OF ACCT # 1 521 0001 5584 @ 06-25-04

(5,113.96)



Ending Balance on Jun. 25, 2004

P O. Box 1800 Saint Paul, Minnesota \$5101-0800 00468 ARP 000017 1985A Y ST01 **Business Statemen** 

Account Number 1 521 0001 558 Statement Perioc Jun. 1, 200 throug Jun. 25, 200

Page 1 of

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\$

SHERMAN WIRE COMPANY SHERMAN OFFICE CONTROLLED DISBURSEMENT ACCOUNT ATTN TERESA CARNEY PO BOX 729 SHERMAN TX 75091-0729



T To Contact U.S. Ban

24-Hour Business Solutions:

1-800-673-355

TDD:

1-800-685-506

Internet:

www.usbank.co.

COMMERCIAL CHECKING	day		Member FL
Account Number 1-521-0001-5584	***************************************	and the state of t	in during the process of all the total decidence in this personal account to a 1982 and self-field in the
U.S. Bank National Association			
Account Summary			
# Items			
Beginning Balance on Jun. 1	\$	0,00	
Other Deposits 6		3,071.9 <b>4</b>	
Checks Paid 17		3,071.94-	

0.00

Othe	r De	posits	•		
Date		Description of Transaction		Ref Number	Amou
Jun.	2	Controlled Disb Credit	From CD FUNDING	\$	465 (
		REF=20041540950382 Y	8091215927-E G FRKS A	C#153691427964	700.0
Jun	3.	Controlled Disb Credit			686
		REF=20041554295046 Y	8091215827-E G FRKS A	C#153691427964	
Jun.	1	Controlled Disb Credit	From CD FUNDING	to the control of the state of the control of the c	1.030.6
dian co		REF=20041593215248 Y	8091215927-E G FRKS A		
ું ભાવ	3	Controlled Disb Credit: REF=20041610452470.Y	From CD FUNDING	C#153691427964	70:
Jun.	10	Controlled Disb Credit	Bug121b927 E G FHKS A	C#158691427964	
ouii.	10	REF=20041623385868 Y	From CD FUNDING		552.
Jun.	1.7	Controlled Dish Credit Constant	8091215927-E G FRKS A	NC#153691427964 686-6-6-6-6-6-6-6-6-6-6-6-6-6-6-6-6-6-6	errore por una columbia
		BFF+20041693423166 V	GOOD TEACH	C#153691427964	317
11 10 1.00 m. 15.	arani iridi.		OOD IS TOUS TO FHY S.	NJ#13369142/964	- 4- b. 23 - 188
					-

					Total Other	Deposits	\$ 3,071
Checks Paid Checks Paid Check 57349 57350 57351 57352 57353 57354 57356 57356 57357	Date Jun. 7 Jun. 3 Jun. 7 Jun. 10 Jun. 3 Jun. 3 Jun. 3 Jun. 7 Jun. 2 Jun. 3	Rel Number 5944488010 5943548274 7045835926 5945798249 5943635849 5943622999 5944477259 5943126373 5943623000	Amount 208.64 44.64 550.00 445.50 109.35 185.18 150.00 465.00 74.43	Check 57358 57359 57360 57361 57362 57363 57364 57365	Date Jun. 3 Jun. 3 Jun. 7 Jun. 7 Jun. 3 Jun. 10 Jun. 17 Jun. 9	Ref Number 5943635635 5943635643 7141324042 5944701495 5943623003 5945787263 5947880911 5945460100	Amoun 25.0 52.8 75.0 47.0 144.7 106.5 317.1 70.8

Total (17 ) Checks Paid	\$ 3,071

Balance	Summary
Dale	<u>Ė</u> r

<u>Daie</u> Jun.	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jun.	2 0.00	Jun. 7	0.00	Jun. 10	0.00
	3 0.00	Jun. 9	0.00	Jun., 17	0.00



P.O. Box 1800 Saint Paul, Minnesota 55101-0800 00488 ARP 000000 199SA Y ST01

#### **Business Statement**

Account Number 1 521 0001 5592 Statement Period Jun. 1 , 2004 through Jun. 25, 2004

Page 1 of 1

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SHERMAN WIRE OF CALDWELL INC CONTROLLED DISBURSEMENT ACCOUNT DEBTOR IN POSSESSION ATTN TERESA CARNEY PO BOX 729 SHERMAN TX 75091-0729



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COMMERCIAL CHECKING Member FD

Account Number 1-521-0001-5592 U.S. Bank National Association

Account Summary

Beginning Balance on Jun. 1

00,0

\$

Ending Balance on Jun. 25, 2004

0.00

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